



Welcome to our Practice!

PATIENT INFORMATION

Today's Date: _____

Patient's Full Name: _____ Patient's Date of Birth: ____ / ____ / ____

Address: _____ City _____ Zip _____

Primary Phone #: _____ Email Address: _____

Age: _____ Sex: ____ M ____ F SSN: ____ - ____ - ____

Whom may we thank for referring you to our office? _____

How did you hear about us? _____

RESPONSIBLE PARTY INFORMATION

Full Name: _____

Address: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____ Email: _____

Social Security Number: ____ - ____ - ____ Date of Birth: _____

Relationship to patient: _____

PRIMARY INSURANCE INFORMATION

Insured's Full Name: _____ Insured's SSN: ____ - ____ - ____

Insurance Co. _____ Group/Policy # _____ Phone: _____

Insurance Co Address: _____

Insured's Birth Date: _____

Insured's Employer: _____

Insured's Employer Phone: _____

SECONDARY INSURANCE INFORMATION (if applicable)

Insured's Name (Full Name): _____

Insured's SSN: ____ - ____ - ____

Insurance Co. _____ Group/Policy # _____

Phone: _____

Insurance Co Address: _____

Insured's Employer: _____

Insured's Employer Phone: _____

EMERGENCY INFORMATION

Name of Emergency Contact person: _____ Phone: _____

MEDICAL HISTORY

Physician: _____ Date of last visit: ____ / ____ / ____
 Phone: _____
 Name of Practice: _____
 Address: _____

PLEASE CIRCLE Yes or No (If Yes, please fill in details.)

- Yes No Are you in good health?
- Yes No Have you ever had a health problem? _____
- Yes No Have you ever been hospitalized or had any major operations? If Yes, please give reason and dates

- Yes No Are you taking any medications?
 Please give medication name, dose and reason: _____
- Yes No Are you allergic to any medications, foods, or other? _____
- Yes No Do you have a history of a major illness? _____
- Yes No Have you ever been involved in a serious accident? _____

PLEASE MARK

If you have or have been treated for any of the medical conditions/health issues and elaborate below:

<input type="checkbox"/> Abnormal Bleeding	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Mental Delays
<input type="checkbox"/> ADD/ADHD	<input type="checkbox"/> Endocrine/Growth	<input type="checkbox"/> Neuromuscular Disorder
<input type="checkbox"/> Adverse Drug Reactions	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Nervous Problems
<input type="checkbox"/> Anemia	<input type="checkbox"/> Eyesight	<input type="checkbox"/> Personality/Social
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Frequent Infections	<input type="checkbox"/> Physical Delays
<input type="checkbox"/> Asthma/Hay Fever	<input type="checkbox"/> GI Disorders	<input type="checkbox"/> Pneumonia
<input type="checkbox"/> Autism	<input type="checkbox"/> Heart Problems	<input type="checkbox"/> Recurrent Headaches
<input type="checkbox"/> Bleeding/Transfusions	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Rheumatic Fever
<input type="checkbox"/> Blood Disorder	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Prolonged Bleeding
<input type="checkbox"/> Bone Disorders	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Radiation/Chemotherapy
<input type="checkbox"/> Cancer/Tumor	<input type="checkbox"/> HIV/Aids	<input type="checkbox"/> Seizures
<input type="checkbox"/> Cerebral Palsy	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Sickle Cell Disease/Trait
<input type="checkbox"/> Cleft lip/palate	<input type="checkbox"/> Kidney Problems/Disease	<input type="checkbox"/> Significant Injuries
<input type="checkbox"/> Congenital Heart Defect	<input type="checkbox"/> Herpes	<input type="checkbox"/> Speech/Hearing
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Liver Problems	

Details on any checked item: _____

Are there any other medical conditions not listed that we should be aware of?

DENTAL HISTORY

Dentist: _____

Date of last visit: _____

Phone: _____ Address: _____

Date of last x-rays (if taken): _____

- Yes No Have you experienced any unfavorable reaction from previous dental care?
- Yes No Do you have pain with chewing, yawning, or wide opening of his/her mouth?
- Yes No Does your jaw make noise and is pain associated with the sounds?
What concerns you most about your teeth? _____
- Yes No Are you presently experiencing any dental pain? Explain: _____
- Yes No Have you ever lost or chipped any teeth?
- Yes No Have there been any injuries to your mouth or teeth?
- Yes No Is any part of your mouth sensitive to temperature or pressure?
- Yes No Do your gums bleed when you brush?
- Yes No Do you have any type of thumb or tongue habit? _____
- Yes No Are you a mouth breather?
- Yes No Have you ever seen an orthodontist?

AUTHORIZATION & RELEASE

- I have read and answered the above questions to the best of my knowledge.
- I authorize my insurance company to pay Palm Tree Orthodontics all insurance benefits otherwise payable to me for services rendered.
- I authorize the use of this signature on all insurance submissions.
- I authorize Palm Tree Orthodontics to release all information necessary to secure the payment of benefits.
- I understand that I am financially responsible for all charges whether or not paid by insurance.

Signature of Patient or Responsible Party: _____ **Date:** ____ / ____ / ____

PHOTO & VIDEO RELEASE

I hereby give permission for images of me captured during any/all Palm Tree Orthodontics visits or activities of events through video, photo and digital camera, to be used solely for the purposes of Palm Tree Orthodontics promotional material and publications and waive any rights of compensation or ownership thereto.

Name of Participant (Please print.): _____ **Age:** _____

Signature of Patient or Responsible Party: _____

Date: ____ / ____ / ____